

Société Générale Bank & Trust

To the holders of Notes issued by SG Issuer - Société Générale ISSUER

c/o Luxembourg Stock Exchange 35 A Boulevard Joseph II L-1840 Luxembourg Luxembourg

3-Oct-22

## Notification of new issue of Notes pursuant to Article 15 (3) of the law of January 11, 2008 concerning transparency requirements for issuers of transferable securities.

With respect to Directive 2004/109 EC Transparency and pursuant to Article 15 (3) of the law of January 11, 2008 concerning transparency requirements for issuers of transferable securities, we hereby notify you that SG Issuer has issued and listed on the regulated market of the Luxembourg Stock Exchange the following new Notes (hereinafter: the "Notes") :

Emetteur	Série	lsin Code	Date de Cotation	Dossier Bourse
SGIS	243373	XS2476527366	26/09/2022	417119
SGIS	948AL	DE000SH9ZVE6	27/09/2022	419166
SGIS	950AL	DE000SH9ZVG1	27/09/2022	419267
SGIS	947AL	DE000SH9ZVD8	27/09/2022	419268
SGIS	245796	XS2394980945	27/09/2022	420058
SGIS	152420	FRSG00012ZI5	27/09/2022	420059
SGIS	152436	FR001400CTP3	27/09/2022	420060
SGIS	152432	FRSG00012ZL9	27/09/2022	420102
SGIS	152289	FRSG00012ZJ3	27/09/2022	420094
SGIS	152414	XS2508048738	28/09/2022	420193
SGIS	152418	FRSG00012ZH7	28/09/2022	420149
SGIS	152407	FRSG00012Z86	29/09/2022	420243
SGIS	244214	XS2476604371	30/09/2022	418964
SGIS	245939	XS2508118887	30/09/2022	420260
SGIS	152448	FRSG00012ZS4	30/09/2022	420311

SGIS	152449	FRSG00012ZT2	30/09/2022	420323
SGIS	152444	FRSG00012ZQ8	30/09/2022	420324
SGIS	152375	FRSG00012YI8	30/09/2022	420313

The Notes have been issued under the Euro Medium Term Note Programme for which the Debt Issuance Programme Prospectus is dated June, 04<sup>th</sup> 2021, and Programme d'émission de titres de créance prospectus is dated June, 14<sup>th</sup> 2021.

Payments of principal and interest in respect of Notes issued by SG Issuer are unconditionally and irrevocably guaranteed by Société Générale.

This announcement does not constitute an offer of any securities addressed to any person and should not be relied on by any person.

The Issuer has published the Final Terms of these Notes on the website of the Luxembourg Stock Exchange under <u>www.bourse.lu</u> from where this information can be obtained.

Yours faithfully,

Société Générale Luxembourg as Issuing & Paying Agent on behalf of the Issuer